
BAUBA PLATINUM LIMITED

Incorporated in the Republic of South Africa
(Registration number 1986/004649/06)
Share code: BAU ISIN: ZAE000145686
("Bauba" or "the Company")

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

Shareholders are advised that the integrated annual report for the year ended 30 June 2015, was distributed to shareholders on 23 December 2015 and contains no modifications to the Reviewed Condensed Consolidated Provisional Results for the year ended 30 June 2015 published on SENS on 19 August 2015.

Notice is hereby given that the annual general meeting of shareholders of Bauba will be held at 10:00 on Friday, 29 January 2016 at First Floor, Building 816/5, Hammets Crossing Office Park, 2 Selbourne Road, Fourways, Gauteng to transact the business stated in the notice of the annual general meeting, which is contained in the integrated annual report.

The board of directors of the Company has determined that, in terms of section 62(3)(a), as read with section 59 of the Companies Act, 2008 (Act 71 of 2008), the record date for the purposes of determining which shareholders of the Company are entitled to participate in and vote at the annual general meeting is Friday, 22 January 2016. Accordingly, the last day to trade Bauba shares in order to be recorded in the Register to be entitled to vote will be Friday, 15 January 2016.

Johannesburg
23 December 2015

Sponsor
Merchantec Capital