
Bauba Platinum Limited
Incorporated in the Republic of South Africa
(Registration number 1986/004649/06)
Share code: BAU ISIN: ZAE000145686
("Bauba" or "the Company")

CHANGE OF NAME, DISTRIBUTION OF CIRCULAR AND NOTICE OF GENERAL MEETING

1. CHANGE OF NAME

Shareholders are advised that the board of directors of Bauba wish to propose that the name of the Company be changed to Bauba Resources Limited ("Change of Name").

The proposal for the Change of Name is due to Bauba being a diversified mining company which no longer deals exclusively in Platinum. The current registered name is not a true reflection of the services and products offered by the Company with the use of the word "Platinum" in the name potentially limiting the Company in the eyes of potential investors, partners and key stakeholders.

2. DISTRIBUTION OF CIRCULAR AND NOTICE OF GENERAL MEETING

Shareholders are further advised that a circular containing full details of the Change of Name and incorporating a notice to convene a general meeting of Bauba shareholders ("General Meeting") in order to consider and, if deemed fit, to pass, with or without modification, the resolutions necessary to approve the Change of Name, has been distributed today, 7 May 2019.

The Circular is available on the Company's website at: www.baubaplatinum.co.za.

Notice is hereby given that the General Meeting will be held at 10:00 on Wednesday, 5 June 2019 at the registered office of Bauba, 1 Wedgewood Link, Bryanston, Johannesburg 2191, to consider, and, if deemed fit, to pass, with or without modification, the business stated in the notice of General Meeting, which is contained in the circular.

3. SALIENT DATES AND TIMES

The salient dates and times in respect of the Change of Name are set out below.

Record date to determine which shareholders are entitled to receive the circular	Friday, 26 April 2019
Circular distributed to shareholders and announced on SENS	Tuesday, 7 May 2019
Last day to trade to be recorded in the Register on the record date for participation in the General Meeting	Tuesday, 28 May 2019
Record date to participate in and vote at the General Meeting	Friday, 31 May 2019
Last day for lodging forms of proxy at 10:00	Monday, 3 June 2019
General Meeting at 10:00	Wednesday, 5 June 2019
Results of General Meeting released on SENS	Wednesday, 5 June 2019
Results of General Meeting regarding Change of Name published in the press	Thursday, 6 June 2019
Special resolution in respect of Change of Name expected to be registered by CIPC by no later than	Thursday, 20 June 2019
Expected finalisation date in respect of the Change of Name	Friday, 21 June 2019

Expected last day to trade in respect of the Change of Name	Tuesday, 2 July 2019
Expected listing of and trading in shares on the JSE under the new name "Bauba Resources Limited", under share code: BAU and ISIN: ZAE000145686 from commencement of trade	Wednesday, 3 July 2019
Expected record date for the Change of Name	Friday, 5 July 2019
Expected date of issue of new replacement share certificates provided that the old share certificates have been lodged by 12:00 on the Record Date (share certificates received after this time will be posted within five business days of receipt)	Monday, 8 July 2019
Expected date that dematerialised shareholders will have their accounts at their CSDP or broker updated	Monday, 8 July 2019

Notes:

1. The above dates and times are subject to amendment. Any such amendment will be released on SENS.
2. Shareholders may not dematerialise or rematerialise their Bauba Platinum Limited shares after the last day to trade in respect of the Change of Name.
3. Forms of proxy may be handed to the Chairperson of the General Meeting immediately before the appointed proxy exercises any of the shareholder's votes at the General Meeting.

Johannesburg
7 May 2019

Sponsor
Merchantec Capital