
BAUBA PLATINUM LIMITED
Incorporated in the Republic of South Africa
(Registration number 1986/004649/06)
Share code: BAU ISIN: ZAE000145686
("Bauba" or "the Company")

POSTING OF CIRCULAR AND NOTICE OF GENERAL MEETING

1. POSTING OF CIRCULAR

Further to the announcements released on SENS on 19 March 2014, 27 March 2014 and 20 June 2014 and using the terms defined therein unless otherwise stated, shareholders are hereby advised that the circular containing full details of, *inter alia*, the Acquisition as well as a notice to convene a general meeting of Bauba shareholders in order to consider and, if deemed fit, to pass, with or without modification, the resolutions necessary to approve and implement, *inter alia*, the Acquisition, has been distributed today, 22 August 2014. The circular is also available on the Company's website, www.baubaplatinum.co.za.

2. NOTICE OF GENERAL MEETING

Notice is hereby given that the general meeting of shareholders of Bauba will be held at 10:00 on Friday, 19 September 2014 at the registered office of Bauba, Hammets Crossing Office Park Building 816/5, First Floor, 2 Selbourne Road, Fourways, 2067, to conduct the business stated in the notice of general meeting, which is contained in the circular.

The board of directors of the Company has determined that, in terms of section 62(3)(a), as read with section 59 of the Companies Act, 2008 (Act 71 of 2008), as amended, the record date for the purposes of determining which shareholders of the Company are entitled to participate in and vote at the general meeting is Friday, 12 September 2014. Accordingly, the last day to trade Bauba shares in order to be recorded in the Company's securities register to be entitled to vote will be Friday, 5 September 2014.

Johannesburg
22 August 2014

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