
BAUBA RESOURCES LIMITED
Incorporated in the Republic of South Africa
(Registration number 1986/004649/06)
Share code: BAU ISIN: ZAE000145686
("Bauba" or "the Company")

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

Shareholders are advised that the Abridged Audited Consolidated Annual Financial Statements and Notice of Annual General Meeting for the year ended 30 June 2020 has been distributed to shareholders today, 15 January 2021 and that the full integrated annual report is available on the Company's website, <https://www.baubaresources.co.za/investors-downloads/>. The audited annual financial statements contain no modifications to the Reviewed Provisional Condensed Consolidated Results for the year ended 30 June 2020 published on SENS on 18 December 2020.

Notice is hereby given that the annual general meeting of shareholders of Bauba will be held at 10:00 on Wednesday, 3 March 2021 at Cube Workspace, 1 Wedgewood Link, Bryanston, Gauteng to transact the business stated in the notice of the annual general meeting, which is also available separately on the Company's website at <https://www.baubaresources.co.za/investors-downloads/> contained in the integrated annual report.

The board of directors of the Company has determined that, in terms of section 62(3)(a), as read with section 59 of the Companies Act, 2008 (Act 71 of 2008), as amended, the record date for the purposes of determining which shareholders of the Company are entitled to participate in and vote at the annual general meeting is Friday, 26 February 2021. Accordingly, the last day to trade Bauba shares in order to be recorded in the Register to be entitled to vote will be Tuesday, 23 February 2021.

Johannesburg
15 January 2021

Sponsor
Merchantec Capital